

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

08/07/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,035.12	(0.6)	8.8	23.3	21.5	3.8	3.1	1.72%
MSCI Emerging Markets Index	1,226.19	(0.4)	14.0	16.1	15.2	2.0	1.7	2.65%
MSCI FM FRONTIER MARKETS	633.96	0.3	19.0	-	12.6	1.7	1.7	3.90%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	642.19	0.6	12.8	11.2	13.9	1.8	1.7	4.24%
Muscat Stock Exchange MSX 30 Index	4,553.52	(0.5)	(0.5)	8.2	12.5	0.9	0.8	6.27%
Tadawul All Share Index	11,298.06	(0.4)	(6.1)	17.4	22.1	2.1	2.4	4.14%
Dubai Financial Market General Index	5,794.39	(0.1)	12.3	10.0	11.5	1.7	1.2	5.11%
FTSE ADX GENERAL INDEX	10,011.68	0.0	6.3	20.2	22.2	2.6	2.4	2.26%
Qatar Exchange Index	10,833.87	0.3	2.5	12.0	14.0	1.3	1.5	4.54%
Bahrain Bourse All Share Index	1,960.88	0.7	(1.3)	13.2	11.5	1.4	1.0	4.00%
Boursa Kuwait All Share Price Return Ir	8,496.05	0.1	15.4	20.9	21.2	1.5	1.6	3.16%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	641.58	(0.4)	12.7	17.2	17.1	2.0	1.8	2.60%
MSCI AC Asia Ex. Japan Index	797.26	(0.4)	13.2	16.7	16.8	1.9	1.7	0.00%
Nikkei 225	39,688.81	0.3	(0.5)	18.4	25.3	2.1	1.9	1.89%
S&P/ASX 200	8,590.69	0.0	5.3	21.1	19.5	2.4	2.2	3.41%
Hang Seng Index	24,148.07	1.1	20.4	11.6	11.0	1.3	1.1	3.56%
NSE Nifty 50 Index	25,522.50	0.2	7.9	24.6	24.2	3.5	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	181.61	0.4	6.9	15.6	16.3	2.1	2.0	3.20%
MSCI Emerging Markets Europe Index	159.13	(0.9)	34.4	11.7	8.1	1.4	1.1	3.36%
FTSE 100 Index	8,818.29	0.1	7.9	13.3	14.1	2.0	1.8	3.48%
Deutsche Boerse AG German Stock Inc	24,158.18	0.4	21.3	20.6	15.7	2.0	1.7	2.45%
CAC 40	7,714.75	(0.1)	4.5	15.9	16.0	1.8	1.8	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,197.64	(0.8)	6.4	26.9	24.2	5.1	4.3	1.28%
S&P 500 INDEX	6,229.98	(0.8)	5.9	26.5	24.1	5.3	4.5	1.24%
Dow Jones Industrial Average	44,406.36	(0.9)	4.4	23.6	21.6	5.6	4.8	1.63%
NASDAQ Composite Index	20,412.52	(0.9)	5.7	42.0	39.3	7.2	6.1	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	553.46	0.2	0.7	-33%	142%
Gold Spot \$/Oz	3,325.38	-0.3	26.7	-3%	216%
BRENT CRUDE FUTR Sep25	69.50	-0.1	-4.3	-16%	49%
Generic 1st'OQA' Future	70.84	-0.6	-6.9	-44%	284%
LME COPPER 3MO (\$)	9,829.50	-0.4	12.1	-10%	127%
SILVER SPOT \$/OZ	36.75	-0.1	27.1	-1%	207%

Source: FSC

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Muscat Stock Exchange

Close	4,553.52		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-24.70	-0.54%						
Previous Close	4,578.22		Financial Sector	7,911.92	7,922.49	-0.13%	0.79%	2.41%
Open	4,576.58		Industry Sector	6,738.63	6,707.34	0.47%	4.17%	27.85%
Day's High	4,576.58		Services Sector	1,664.12	1,631.70	1.99%	4.04%	-4.53%
Day's Low	4,536.27							
YTD Change	-0.50%							
Volume Mn	160.87							
MSX30 Value Traded Mn	22.20							
Traded Securities	66							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SEBMCORP SALALAH	0.114	9.62%	OMAN CHLORINE	0.243	-10.00%	OQ BASE INDUSTRIES	0.130	44598.63
GLOBAL FINANCIAL INVESTMENT HO.	0.128	9.40%	ALOMANIYA.F.B23	0.074	-7.50%	AL OMANIYA FINANC	0.130	28461.97
FINANCIAL CORPORATION	0.042	7.69%	Omaniya.Fin.B.2025	0.071	-5.33%	ASYAD SHIPPING	0.123	18040.49
MUSCAT THREAD MILLS	0.162	7.28%	AL OMANIYA FINANCIAL SERVICES	0.130	-3.70%	CONSTRUCTION MAT	0.068	14200.20
MUSANDAM POWER	0.295	7.27%	OQ GAS NETWORKS	0.150	-3.23%	OQ GAS NETWORKS	0.150	12015.46

Saudi Exchange

Close	11,298.06		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-47.40	-0.42%	Tadawul Banks	12,439.25	12,485.77	-0.37%	-0.28%	1.38%
Previous Close	11,345.46		Tadawul Energy	4,749.61	4,757.83	-0.17%	1.05%	2.84%
Open	11,334.89		Tadawul Utilities	9,564.79	9,720.50	-1.60%	4.29%	2.14%
Day's High	11,351.90		Tadawul Telecom	8,463.00	8,497.27	-0.40%	0.19%	0.22%
Day's Low	11,291.38		Tadawul Insurance	9,469.90	9,526.54	-0.59%	0.09%	-1.55%
YTD Change	-6.14%		Tadawul Retailing	7,604.15	7,604.26	0.00%	0.48%	0.74%
Volume Mn	414,016.04		Tadawul Food & Beverages	5,111.41	5,121.99	-0.21%	-1.25%	-0.47%
Value Traded Mn	5,562.05		Tadawul Media	22,899.20	23,144.99	-1.06%	2.88%	1.86%
Traded / Listed Stocks	256	228	Tadawul Materials	5,209.47	5,209.13	0.01%	0.44%	1.40%
			Tadawul Capital Goods	15,174.21	15,335.65	-1.05%	0.21%	0.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL HASOOB CO	46.52	5.73%	NATIONAL ENVIORNMENTAL RECYC	7.73	-4.57%	TOURISM ENTERPRIS	0.96	194689.67
ARABIAN CENTRES CO LTD	20.71	5.61%	BAAN HOLDING GROUP CO	2.43	-3.95%	BATIC INVESTMENTS	2.48	34762.86
TOURISM ENTERPRISE CO/ SHAMS	0.96	5.49%	CANADIAN MEDICAL CENTER CO	6.60	-2.94%	SAUDI ARABIAN OIL C	25.06	8282.13
RED SEA INTERNATIONAL CO	49.3	3.83%	MOBI INDUSTRY CO	12.85	-2.80%	AL-BAHA DEVELOPMI	3.47	7797.51
UNITED ELECTRONICS CO	89.65	2.69%	FAWAZ ABDULAZIZ ALHOKAIR & C	28.42	-2.74%	SAUDI CHEMICAL CO	7.07	6044.76

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,794.39							
Change	-8.23	-0.14%						
Previous Close	5,802.62		Real Estate & Construction	8,933.00	8,933.00	0.00%	0.00%	0.00%
Open	5,801.87		Banking	8,933.00	8,933.00	0.00%	0.00%	0.00%
			Investment and Financial	8,933.00	8,933.00	0.00%	0.00%	0.00%
Day's High	5,805.21		Insurance	8,933.00	8,933.00	0.00%	0.00%	0.00%
Day's Low	5,751.81		Consumer Staples	8,933.00	8,933.00	0.00%	0.00%	0.00%
YTD Change	0.12		Services	8,933.00	8,933.00	0.00%	0.00%	0.00%
			Industrial	8,933.00	8,933.00	0.00%	0.00%	0.00%
Volume Mn	139,531.04		Telecommunication	8,933.00	8,933.00	0.00%	0.00%	0.00%
Value Traded Mn	498.71		Transportation	8,933.00	8,933.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	2.83	2.91%	DUBAI NATIONAL INSURANCE	3.17	-9.43%	DRAKE & SCULL INTEI	0.32	99,746.76
COMMERCIAL BANK OF DUBAI	9.15	2.81%	NATIONAL GENERAL INSURANCE	6.01	-7.54%	AJMAN BANK PJSC	1.47	31,335.98
AL RAMZ CORPORATION INVESTME	1.07	1.90%	AMLAK FINANCE	1.53	-2.55%	UNION PROPERTIES F	0.74	21,436.68
AL SALAM BANK SUDAN	0.615	1.15%	DUBAI REFRESHMENTS COMPANY	19.05	-1.80%	DUBAI ELECTRICITY &	2.81	17,985.21
EMIRATES NBD PJSC	24.45	0.82%	SHUAA CAPITAL PSC	0.254	-1.17%	AMLAK FINANCE	1.53	16,820.99

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,011.68							
Change	4.81	0.05%						
Previous Close	10,006.87		Financial	18,105.73	18,101.55	0.02%	0.12%	0.23%
Open	10,006.87		Telecommunication	4,406.59	4,407.99	-0.03%	1.16%	1.63%
			Consumer Services	8,685.23	8,710.17	-0.29%	2.24%	0.62%
Day's High	10,033.91		Basic Material	4,827.42	4,837.83	-0.22%	0.37%	2.51%
Day's Low	9,986.27		Industrials	2,629.14	2,611.20	0.69%	-0.05%	0.19%
YTD Change	6.29%		Utilities	13,309.58	13,309.58	0.00%	0.60%	-4.56%
			Energy	2,304.86	2,306.75	-0.08%	0.24%	0.63%
Volume Mn	504,104.39		Health Care	2,137.19	2,124.19	0.61%	5.50%	9.70%
Value Traded Mn	1,371.19		Real Estate	13,387.64	13,365.66	0.16%	0.80%	1.51%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	5.25	5.00%	EMIRATES DRIVING COMPANY	2.88	-6.80%	GULF PHARMACEUTI	1.51	34105.43
GULF PHARMACEUTICAL IND PSC	1.51	4.14%	FOODCO NATIONAL FOODSTUFF CO	1.68	-5.62%	ALDAR PROPERTIES P	9.08	19314.45
SUDATEL TELECOM GROUP LTD	0.439	4.03%	ESG EMIRATES STALLIONS GROU	15.68	-3.80%	ESHRAQ INVESTMEN'	0.46	12352.86
ABU DHABI NATIONAL INSURANCE	6.77	3.20%	ARAM GROUP	1.45	-3.33%	MULTIPLY GROUP	2.35	8416.68
EMIRATES INSURANCE CO. (PSC)	7.3	2.82%	ABU DHABI SHIP BUILDING CO	8.24	-2.94%	DANA GAS	0.74	7601.58

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Qatar Stock Exchange

Close	10,833.87		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	32.80	0.30%	Total Return	25,558.12	25,480.75	0.30%	0.69%	0.79%
Previous Close	10801.07		Rayan Islamic	5,141.33	5,129.33	0.23%	0.67%	0.52%
Open	10801.07		All Share	4,001.94	3,993.53	0.21%	0.64%	0.66%
			Banks & Finance	5,004.18	4,990.41	0.28%	0.68%	1.01%
Day's High	10851.17		Industrials	4,337.52	4,307.94	0.69%	1.19%	1.42%
Day's Low	10794.7		Transportation	5,796.11	5,789.17	0.12%	-0.37%	-1.19%
YTD Change	0.02485839		Real Estate	1,626.02	1,626.03	0.00%	0.55%	-0.72%
			Insurance	2,401.64	2,422.57	-0.86%	0.01%	-3.32%
Volume Mn	145.163		Telecommunications	2,154.77	2,185.25	-1.39%	-0.45%	-1.35%
Value Traded Mn	431.3197		Consumer Goods	8,231.88	8,205.91	0.32%	1.08%	2.24%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QPSC	6.04	3.58%	OOREDOO QPSC	12.62	-1.79%	AL RAYAN BANK	2.32	13179.19
QATAR ALUMINUM MANUFACTURING	1.36	1.34%	QATAR INSURANCE CO	2.00	-1.43%	EZDAN HOLDING GR	1.03	11881.40
QATAR ISLAMIC BANK	22.65	1.12%	INMA HOLDING COMPANY	3.29	-0.42%	BALADNA	1.29	11837.38
GULF INTERNATIONAL SERVICES	3.32	1.03%	ZAD HOLDING CO	14.50	-0.34%	MESAIEED PETROCHE	1.35	9861.52
MEDICARE GROUP	5.31	1.03%	AL AHLI BANK	3.79	-0.34%	QATAR ALUMINUM N	1.36	7668.84

Bahrain Bourse

Close	1,960.88		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	13.99	0.72%	MSCI Bahrain	161.96	161.96	0.00%	0.00%	0.46%
Previous Close	1,946.89		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,946.31		MSCI Bahrain Net TR USD	459.88	459.88	0.00%	0.00%	0.50%
Day's High	1960.880							
Day's Low	1943.830							
YTD Change	-1.26%							
Volume Mn	6,731.10							
Value Traded Mn	1.065							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.37	8.96%	DELMON POULTRY CO	0.20	-6.54%	AL SALAM BANK BSC	0.23	3028.55
BAHRAIN NATIONAL HOLDING	0.52	3.00%	BAHRAIN ISLAMIC BANK	0.08	-3.53%	GFH FINANCIAL GRO	0.37	2887.11
AL SALAM BANK BSC	0.23	1.75%	SEEF PROPERTIES	0.12	-0.86%	ITHMAAR HOLDING E	0.03	870.00
-	-	-	ARAB BANKING CORP BSC-\$US	0.36	-0.28%	NATIONAL BANK OF I	0.50	295.30
-	-	-	-	-	-	SEEF PROPERTIES	0.12	166.10

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Boursa Kuwait

Close	8,496.05		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	7.32	0.09%	Industrials	688.51	690.15	-0.24%	-4.23%	-4.85%
Previous Close	8,488.73		Banks	2,165.63	2,162.56	0.14%	0.16%	19.66%
Open	8,496.37		Consumer Service	1,261.24	1,300.01	-2.98%	-5.18%	26.29%
			Technology	1,455.00	1,309.50	11.11%	31.58%	39.86%
Day's High	8,503.40		Real Estate	1,817.64	1,843.35	-1.39%	2.75%	34.33%
Day's Low	8,460.38		Financial Services	1,592.59	1,577.50	0.96%	3.43%	5.43%
YTD Change	15.40%		Telecom	1,074.08	1,071.87	0.21%	2.07%	5.54%
			Health Care	487.14	496.52	-1.89%	-14.49%	6.30%
Volume Mn	0.66		Insurance	1,882.03	1,870.11	0.64%	-1.07%	-8.43%
Value Traded Mn	123.49		Basic Materials	861.05	861.88	-0.10%	0.66%	-5.51%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AUTOMATED SYSTEMS CO KSCC	200.00	11.11%	REAL ESTATE TRADE CENTERS CO	1922.00	-15.63%	KUWAIT BUSINESS TC	116.00	111628.43
GULF FRANCHISING HOLDING CO	268.00	9.84%	KUWAIT BUSINESS TOWN REAL ES	116.00	-9.38%	SECURITIES HOUSE/T	88.20	43568.67
UNICAP INVESTMENT AND FINANC	358.00	7.51%	METAL & RECYCLING CO	161.00	-8.00%	AGILITY	160.00	29174.17
SECURITIES HOUSE/THE	88.20	7.04%	AL TAMDEEN INVESTMENT CO	715.00	-6.54%	AL ARABIYA REAL EST	123.00	22337.31
KUWAIT REAL ESTATE HOLDING C	51.50	6.41%	UNITED REAL ESTATE COMPANY	161.00	-5.85%	KUWAIT INTERNATIO	288.00	19956.89

Source: FSC